Application Version Report

Application: Stamina Systems - R5   **Version:** 2010.4   **Release Date:** 24/09/2010

Date	Type	Module	Details
10/06/2010	Bug Fix	Order Entry and Invoicing	oemPriceOverideReasons Changed Max % Discount field from 2 to 4 decimal places.
10/06/2010	Bug Fix	System	All posting programs Clear the SYS.STATUS record for the background line used once the posting has completed.
10/06/2009	Bug Fix	Accounts Receivable - Debtors	artEditCash Incorrect field was being displayed for the bank account number.
11/06/2010	Enhancement	Inventory	Removed "Stock Ticketing" from Inventory transaction menu. This is a leftover from the way that R5 operated, and is fully replaced by the inbuilt functionality of receipting and inrTickets process
11/06/2010	Enhancement	Accounts Receivable - Debtors	artDocuments - added a Preview button, allowing verification of invoice or credit layout onscreen, WITHOUT setting the printed flag! Also completed automatic determination of destination printer/fax/email
11/06/2010	Bug Fix	Order Entry and Invoicing	sdf - sv 38346 - oeCustOrd_invTo_validate Check if action is onRead to then set the account status message.
15/06/2010	Enhancement	Inventory	dwj - INREQEND, INALCENQ, INEXPENQ, INAVLENQ. Increased the size of the 'quantity' field to accommodate 4 decimal places.
16/06/2010	Enhancement	Job Costing	jctMainjob - can now have multiple supervisors responsible for different aspects of a single job
21/06/2010	Enhancement	Payroll	dwj - removed the paoFbt menu from from the Payroll Other Funtions menu as now done in the payroll transactions menu.
22/06/2010	Bug Fix	Inventory	dwj - PRODMRGE - Change a variable to stop 'varible unassigned' error.
22/06/2010	Bug Fix	Job Costing	sdf - jctMainjob - Site / Workshop, Rate always defaults from Cust time Rules process regardless of rate already on file. Corrected so it only uses this rate if Job location changes from Site to Workshop and back to Site. Anything rate already on file will be used and displayed correctly.
24/06/2010	Enhancement	Job Costing	jcmJobNote has been removed from static details and replaced with a new jctNotes process on the Main Job Details transaction menu. In addition, jctMainJob has also had a Job Notations page added
29/06/2010	Bug Fix	Job Costing	dwj - mainjob Changed the way products.procedures file was being read so that the auto activity budget flag is set correctly.
30/06/2010	Enhancement	Job Costing	jceMultiJob - new enquiry process to provide a "control panel" to enquire on individual jobs using a variety of criteria
01/07/2010	Enhancement	Job Costing	jcmParam - New flag to indicate ability to raise a purchase order for products AND create a corresponding requirement against a job, allowing a "smoother" process in a service environment
01/07/2010	Enhancement	Purchase Order	ssmWorkstation - added an option to record a "normal" printer for use when printing a Purchase Order

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01/07/2010	Enhancement	Accounts Payable - Creditors	apmSupplier - added a contact page to bring into line with Customer Maintenance
05/07/2010	Bug Fix	Accounts Receivable - Debtors	dwj - CUSTNOTE The delete row code was not picking up the new email address to delete. This problem has been rectified.
06/07/2010	Enhancement	Accounts Payable - Creditors	apmBankInfo - added a default path for generated .ABA file to bring into align with payroll
07/07/2010	Enhancement	Job Costing	jcmParam - added option to record report names that correspond to job cards that will be used to indicate a report format when printing a job card
08/07/2010	Bug Fix	Purchase Order	potOrders - corrected an issue with tax calculations for services on an order
11/07/2010	Enhancement	Job Costing	jcmParam / jctMainjob - added option for a default job status to jcmParam
13/07/2010	Enhancement	Accounts Receivable - Debtors	dwj - armCustomers Added logic so that the state and postcode are brought up by default after the suburb is entered.
13/07/2010	Bug Fix	Accounts Receivable - Debtors	sdf - sv 38566 - artTrxEntries Corrected issue where even though all items in account status ticked, reject message displays and then clears out the statement to field, not allowing transactions. This is now changed so the reject message is now a warning.
14/07/2010	Enhancement	Accounts Receivable - Debtors	armBillCodes - raf - added option to pre-classify how a bill code will be categorised when used on a Job Costing quote
19/07/2010	Enhancement	System	ssmTermsCode - RF - linked process to menu's with a nicer point & click interface that should make it easier for people to understand the terms codes that they are establishing
21/07/2010	Enhancement	Accounts Receivable - Debtors	armCustomers - removed state validation being mandatory
21/07/2010	Enhancement	Payroll	GENERATE.PAYROLL - eliminated a "divide by zero - zero used" error if a pay factor that had a zero rate was used (eg: holiday for a salaried employee who doesn't receive loading)
21/07/2010	Bug Fix	Bank Reconciliation	sdf - sv38612 - post.bank.statements Fix problem where if the statement amount was different to the drawn amount the correct entity and accounts were not used when recalculating the distributions.
23/07/2010	Enhancement	Accounts Receivable - Debtors	armAutoInv - added a facility to define the rules that will be used to generate an invoice (document) that relates to a job
26/07/2010	Enhancement	Job Costing	jctMainjob - added otion to vary auto invoicing rule on a job by job basis, and also format of jobcard that is produced

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26/07/2010	Enhancement	Accounts Receivable - Debtors	armCustomers - added option to record automatic invoicing rule that is associated with a customer. This will be used as a default for any jobs created for this customer.
26/07/2010	Enhancement	Accounts Receivable - Debtors	ssmTermsCode - added a new check box - "We give". which MUST be checked for any terms codes that you offer to your customers!!! The following processes ONLY present terms codes that correspond to terms codes that have been flagged as "we give", reducing confusion where terms codes may exist for suppliers and should be accidentally select & associated with a supplier. The following processes have been changed accordingly: aroChngTerm, armCustomers, aroEOP, aroStatement, aroDebtStat, aroQStatmnt
02/08/2010	Bug Fix	Inventory	ineExpected - corrected zoom to potOrders (had reference to old process name)
02/08/2010	Bug Fix	Job Costing	dwj - jceJobenq Resolved an issue when the number of transactions for the material and expense tables went over 100 lines and the display was incorrect. Also rectified a problem where the activty description on the expense table was not correct after 100 lines.
02/08/2010	Bug Fix	Accounts Receivable - Debtors	dwj - artEditCqRv Changed the number of subroutine paramters so that the print out is now displayed correctly.
03/08/2010	Enhancement	Order Entry and Invoicing	DKS - oetInvoice Change functionality of override reasons so only reasons entered since last save of invoice are visible. This will mean that users will have to re-enter override reasons if changing prices when amending, increasing security.
03/08/2010	Enhancement	Accounts Receivable - Debtors	* Add ability to connect to sensis totalCheck from armCustomers.
04/08/2010	Enhancement	Asset Register	ASSET Changed code so that the current asset value could not be set as different from the inital purchase price.
05/08/2010	Enhancement	Inventory	Inventory Requisition Post Added in code to keep the product description entered for '!" type products on the job transactions.
09/08/2010	Enhancement	Accounts Receivable - Debtors	artDocuments - added an "Auto Inv" action to bottom of the screen, which will generate invoice details for jobs being invoiced, using auto invoicing rules associated with the job, plus charge rates from customer price categories, and "normal" product pricing rules (margin from customer price category applied for direct purchase items). Screen layout also enhanced (hopefully) for data entry & visibility of charge lines
10/08/2010	Bug Fix	Purchase Order	potReceiptsEditList Corrected a field reference on the report that was listing the incorrect line by line amount for each service that was billed.

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10/08/2010	Bug Fix	Accounts Receivable - Debtors	areDarEnq Changed the zoom function for credits to go to the correct enquiry process, oeeCredit.
12/08/2010	Bug Fix	Inventory	update.inventory Fixed a problem where the cost price for a 'S'tandard costed product with a 0.00 cost on the mster files was being incorrectly posted with the sell price.
16/08/2010	Enhancement	Accounts Receivable - Debtors	sdf - new process aroChgPostDoc Created visage routine for R5 version of CHGDOC which allows you to amend the customer order no and delivery doc # on a posted document
16/08/2010	Bug Fix	Payroll	sdf - patTimeCard Allow for calculation of Shifts to be correctly working out automatic travel time. Colour changes on hours to be entered, to make it easy to confirm exact amount of hours against the shift.
18/08/2010	Enhancement	Order Entry and Invoicing	oeePromo - new process to allow building of a BIT cube for discrete OE promotions. Cube includes both sales & purchase data for ongoing analysis & reconciliation
19/08/2010	Enhancement	Bank Reconciliation	breCiles - changed bank selection to a select box, rather than a text entry field to give a nicer user interaction
19/08/2010	Enhancement	Bank Reconciliation	brtCancelCheque - change bank account entry to be a select box rather than text entry field
19/08/2010	Enhancement	Bank Reconciliation	brtBankDep - changed bank account and entity fields to be select boxes rather than text entry fields
23/08/2010	Enhancement	Bank Reconciliation	breSats - changed bank account to a select box and added a find screen for the period selection
24/08/2010	Enhancement	General Ledger	gleSourceEnq - included account name in table (rather than below) and re-artanged screen to allow for more lines in the table
24/08/2010	Enhancement	Purchase Order	poeReceipt - added voucher number and posting source to display - both are ZOOMable!
26/08/2010	Enhancement	Inventory	intEditReq This process has been removed and replaced with intRequisitionList. Please Note:- you may need to look at the security for this new process and once added to a profile the security will need to be recompiled. - see you systems administrator.
27/08/2010	Enhancement	Inventory	intRequisitionList Change print routine to make sure the display product description is used if it is entered.
30/08/2010	Bug Fix	Payroll	pamEmpmaint Corrected the link to Job Costing worker files on update of employee information.
31/08/2010	Enhancement	Purchase Order	potGoodsReceiptMatch - search screen added for delivery docket number
10/09/2010	Enhancement	General Ledger	glmParam Changed the layout of the screen and added 'net profit' account. Also changed the state of certain fields if already entered.

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10/09/2010	Bug Fix	General Ledger	gloPerEnd Correct the current year display fields.
10/09/2010	Enhancement	Order Entry and Invoicing	ORDPACK / OEPARAMS - option to allow multiple ORDPACK's for a single order to be consolidated to one invoice if a previously created invoice hasn't been printed and/or posted
15/09/2010	Enhancement	Job Costing	jcmParam Added a new field for 'Default Budget Activity'. This will be used when creating jobs.
16/09/2010	Enhancement	Job Costing	jctQuotes Added extra functionality to the customer contact list area of the quote.
16/09/2010	Enhancement	Payroll	Payroll Analysis Cube - new option on Paymaster menu produces a BIT cube that allows you to analyse pay details of a pay AFTER it is generated, but BEFORE it is posted
17/09/2010	Bug Fix	Inventory	FIND.INREQENQ Change the order orf the selection that is passed back to the order process.
21/09/2010	Bug Fix	Accounts Payable - Creditors	sdf - DRFTVOUC Corrected update routine to update unposted cheques correctly.
21/09/2010	Enhancement	Accounts Payable - Creditors	sdf - aptDraftVouchSel Created routine to create draft vouchers for overseas suppliers and associated edit lists and postings. Corrected update of aptManVouchSel to not call updateZapt routines.
21/09/2010	Enhancement	Job Costing	jctMainjob Added logic to ensure that the all budgets are now entered on the same screen. If a summary budget is required then only one line of the table needs to be entered with the budget for time, labour $, material $ and expense $. If a detailed budget is required then multiple activities can be entered with the time, and dollars entered for each activity.
22/09/2010	Enhancement	Job Costing	jctMainjob Corrected and issue with the Bill Of Materials screen where the unit cost was not adding the material overhead rate from the job type.
23/09/2010	Enhancement	Purchase Order	potOrders Added default code so that the entity on the service screen will default to the current entity of no job has been entered. If a job is enterd then the entity comes from the entity on the job.
23/09/2010	Bug Fix	Job Costing	jctMainjob Ensured that the infomration is inherited from the quote and put on to the job.

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24/09/2010	Enhancement	Inventory	Search screen for products no longer uses SOUNDEX, but instead operates with exact word (or partial word) matches, with ability to also enter partial product code. [*] wildcards can also be used to indcate exact positioning, but by default word strings can appear anywhere. Also note that quoted words can also be used, requiring an exact "in sequence" wordmatch, rather than individual word match in any order (a word boundary is indicated by a space)