

Application Version Report

Application: Stamina R5 Application

Version: 2013.1

Release Date: 19/06/2013

Date	Type	Module	Details
20/06/2012	Enhancement	Purchase Order	<p>potOrders Checked the state of the costed flag on the service code. If it is set to costed then the job number and activity are mandatory. If the flag is not set then the Job Number and Activity fields are disabled.</p>
26/06/2012	Bug Fix	Accounts Receivable - Debtors	<p>areMulti Corrected an issue where if a customer was selected and the areDarEnq process was 'zoomed' to and notes were entered up for that customer, they would be lost.</p>
29/06/2012	Enhancement	Payroll	<p>pamParam New questions for Manual Pay Rate Password. This password will be utilised in the patTimeCard process only. Enter a password in this field if you would like this to be asked when you are entering pay time cards and wish to make sure the manual rates are protected by a password. patTimeCard process will check for this password if the pay rate has been changed from the default.</p>
18/07/2012	Enhancement	Purchase Order	<p>pomParam & potOrders Added a new table to the pomParam process to allow the entry of 'Permitted Users' Those users entered in here, will have the ability, on the potOrders process (the 'Services' page) to adjust the 'OK' flag for the service lines. If a user is not in this list then the field is disabled.</p>
24/07/2012	Enhancement	Purchase Order	<p>pooServiceCodeMerge This is a new process that allow Service Codes to be merged together. All the references to the 'old' service code are changed to the new service code for all files in the system.</p>
26/07/2012	Enhancement	Order Entry and Invoicing	<p>oeePromo New process added to menu structure and oemPromotionalInformation enhanced to remove R5 reliance & have "Auto-Add" tables with more rows</p>
27/07/2012	Bug Fix	Purchase Order	<p>potReceiptsEntry Corrected the issue where the OSQty on product lines was incremented every time the invoice number on screen 1 was amended, therefore it was different to the actual qty outstanding.</p>
01/08/2012	Enhancement	Job Costing	<p>jcmActivities Allow the costed field to be Yes, No or Both. All associated entry process also changed to allow the new option to be honoured.</p>
06/08/2012	Enhancement	Accounts Receivable - Debtors	<p>armParam Added 'Protected Customer' table to 'User Tags & Security' page. This will allow users to add customers that are to be protected from changes. That is, if the customer is listed on this table then no changes can be made to the customer information via the armCustomers process. If a user is entered in the 'Allowed Users' table then they will be able to amend the customer information.</p>

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15/08/2012	Bug Fix	Importing	imtComInv Corrected the process to disallow changing of the invoice number after it has been entered.
24/08/2012	Enhancement	Job Costing	jceMaint New process to provide enquiry & reporting capability, with drill throughs, for maintenance jobs
24/08/2012	Enhancement	Job Costing	jcmMaintenanceJobs Enhanced this process to make the asset maintenance and budgeting more robust. Also removed the ability of manufacturing stock via a maintenance job.
24/08/2012	Enhancement	Asset Register	asmAsset Two new screens have been added to this process. The first new screen to this process will display a list of maintenance jobs and actual jobs that have been attached to this asset. This screen also gives you the ability to maintain and enquire on both the maintenance jobs and the actual jobs. The second screen is the 'Note Log' screen. This screen allows users to make notes about the asset. These notes are date/time stamped. It also allows the ability upload files and attach them to the asset.
14/09/2012	Bug Fix	Payroll	pasChgAward Changed this process so that once the award has been changed the process goes back to the menu. Stops problem where the accruals were being updated incorrectly. Also removed some actions so that only save and exit are the only actions.
19/10/2012	Enhancement	Purchase Order	pomOrderAuthorisers Two fields have been removed from this process. They are the PRODUCT LIMIT and the SERVICE LIMIT. The system will only look at the 'ORDER LIMIT' field to check if a user is authorised to send out a particular order with a certain value. Please note this field used to be called 'Combined Limit'. *** If you have NOT set this 'combined limit' field then please do so after the upgrade has been installed.*** If the 'ORDER LIMIT' field is set to 0.00 then this indicates to the system that the authoriser has an unlimited order value that they can order. The maximum length of the authorisers ID has been removed so that now the ID can be more than 6 characters.
19/10/2012	Enhancement	Purchase Order	potAuthoriseOrders This is a new process that allows orders to be authorised in bulk. It presents a table of orders that have not been authorised. Once the entry of the order is completed and then printed/emailed/faxed and the order authoriser does not have the Combined Limit amount set to authorise the order, the orders are placed on this table for another Order Authoriser with the required combined limit to Authorise the Orders. Once they are 'ticked' and the authorise button is hit the orders will then be printed/emailed or faxed based on the rules setup on the Supplier.

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30/10/2012	Enhancement	Payroll	pamEmpMaint Removed the delete button from this process.
31/10/2012	Enhancement	Order Entry and Invoicing	New field on OEPARAM "Update Packed Qty with ORDPACK" in classic AccuTerm R5 system. This will change the way that ORDPACK works as it will update the customer orders with a packed qty. This packed qty will be used to generate the invoices rather than the allocated quantity. New overlay field on "CUSORDER" for the packed Qty, this comes after the allocated quantity in amend mode. This will only be asked if the above parameter is set to Yes. When invoices are generated the packed qty will be reduced to 0 and the allocated qty will be reduced by the packed qty. Delivered qty will be updated by the qty of the packed qty.
01/11/2012	Enhancement	Payroll	pamEmpMaint - Added new field logic for "include for labour pre-allocation" This is for preallocating this employee to scheduled jobs. Also changed the format on screen 1 to group data entry points which are similar
02/11/2012	Enhancement	Payroll	pamParam - New field "Travel time Activity". This will be the default travel activity to be utilised in the pre allocation of jobs and associated calculations.
02/11/2012	Enhancement	Accounts Receivable - Debtors	armCustomers - new screen to enter the skills required for employees who do work for this customer.
07/11/2012	Bug Fix	Point of Sale	Correct issue with the sort order of deals with xpbp xpLookupDeal where the most expensive products were not sorted in descending order.
14/11/2012	Bug Fix	Accounts Payable - Creditors	aptVoucher Change the default exchange rate if the voucher type is a Void and the supplier is a supplier with a non-system currency. The VOUCHER process has also changed to reflect this change.
28/11/2012	Bug Fix	Order Entry and Invoicing	Fixed a problem where allocations were not being reduced for customer orders converted to invoices.
28/11/2012	Bug Fix	Order Entry and Invoicing	Fixed a problem with defaulting of product description in oetQuote.
29/11/2012	Bug Fix	Order Entry and Invoicing	oetWebOrderImport - Corrected issue where multiple gift vouchers redeemed were not correctly being allocated when it was imported.
29/11/2012	Enhancement	Point of Sale	Enhancement to xptTill to allow for the redemption of multiuse vouchers. Created new routine called xpmMultVouch to allow for the entry of these types of vouchers
03/01/2013	Enhancement	Job Costing	jctQuotes - change sort order for job costing quotes search screen to be in descending date order by default
03/01/2013	Enhancement	Purchase Order	potOrders - change sort order for purchase orders search screen to be in descending date order by default

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31/01/2013	Bug Fix	Accounts Payable - Creditors	aptGenAPDks - generate payment file This routine has been corrected to default the path from the bank information if it exists, and then look at the default on apmParam for the path for the banking file to be written to. Previously it would always use the default on the bank information and if it was blank cause an error, even if the destination file on the screen was entered.
31/01/2013	Enhancement	Inventory	Modify inmProduct to allow creation of QR codes using external web based API from WWW.ESPONCE.COM
31/01/2013	Enhancement	Inventory	intTally - changed to allow entry of multiple people who "Worked on" a tally sheet. POST routines updated to save details of posted tally sheets ineTally - new process to allow enquiry on posted tally sheets ineProd - modified to conditionally jump to new tally sheet enquiry process for "manufactured" transactions
07/02/2013	Enhancement	Payroll	patPaySlip Added a new check box to allow users to only print payslips that have not already been printed.
07/02/2013	Enhancement	Inventory	ineProd now provides the same functionality as STRXENQ (Serial Transaction Enquiry). Clicking icon a quantity for a row in the transaction table will display a transaction summary, including a table showing serial/Batch numbers, quantities & costs. The original posting source is also shown, and can be clicked to zoom to the source enquiry process
11/02/2013	Bug Fix	General Ledger	Correct zooming to breDeposit from gleSourcenq - was hanging in the phantom status window.
13/02/2013	Bug Fix	Accounts Payable - Creditors	sdf - apeActiveVoucher correct the routine so when this process is zoomed to from apeDapEnq the fields correctly display.
14/02/2013	Bug Fix	Accounts Payable - Creditors	aptManVouchSel Removed the 8 character limit on the 'Pay To Supplier' field.
04/03/2013	Bug Fix	Inventory	inrSlowMoveRpt Removed the mandatory check for the inventory category.
04/02/2013	Enhancement	Bank Reconciliation	breReconciliation Changed the width of some columns on the cheque tab.
17/03/2013	Enhancement	Inventory	Inventory location maintenance is now called inmLocation, and options have been added to filter locations based on prefix, and also to produce shelf labels
27/03/2013	Bug Fix	Accounts Payable - Creditors	apeDapenq - Make sure we show all outstanding transactions on current rather than just the transactions outstanding since the last period end. Show all historical transactions as well for a supplier and do not automatically limit by date.
28/03/2013	Bug Fix	Inventory	Inventory Adjustments Edit List in Visage - report adjusted to line up correctly when products with long descriptions that wrap to multiple lines are referenced

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08/04/2013	Enhancement	Payroll	PAYG Payment Summaries and Export The ATO have changed the format for the PAY Payment summaries and the export file. The ETP payment summaries have also changed in format. The new version are 5.2.0 for the payment summary and 11.0.0 for the export file.
08/04/2013	Enhancement	Payroll	parTrainReq - Training requirements report for skills that have expired has been created
09/04/2013	Enhancement	System	ssmTermsCode Added checkbox forever. Checking this will set the number of days for 100 years. Defaulting the expiry dates of skills into payroll to allow for 100 years before a skill expires
09/04/2013	Enhancement	Payroll	pamEmpMaint - Skills - Allow for default expiry date which can be changed if the skill is valid for longer or shorter than the default expiry validity.
17/04/2013	Enhancement	Purchase Order	potGRN - make delivery docket number alpha numeric and not full ascii
24/04/2013	Enhancement	Payroll	patSendSMS - New routine to allow you to send SMS messages to your employees. NOTE : this is only used if you have an external SMS supplier via email.
24/04/2013	Enhancement	System	syConfig - change to cater for the SMS email server address and sms email sender for the patSendSms routine
07/05/2013	Enhancement	General Ledger	glmChart - has a new "Costed" checkbox added to indicate that an account should ALWAYS be costed to a job, if checked.
07/05/2013	Enhancement	Purchase Order	potReceiptsEntry & potGoodsReceiptsMatch changed to take notice of & enforce new "costed" flag introduced to Chart of Accounts
10/05/2013	Bug Fix	Inventory	intTransfer - stop the process from saving blank product lines, which was causing issues in the posting of transfers
10/05/2013	Enhancement	Accounts Receivable - Debtors	artDocuments Added the view/edit buttons. Changed the way print and preview work so that if the document has been printed then NO more data can be added. Also changed the entry point for the print to ensure that if there were errors on saving the message would be displayed to the user before the document was displayed / printed.
14/05/2013	Enhancement	Inventory	ENTALLY in classic AccuTerm R5 system - process modified to have a 2 line display in table, allowing display of product description for each component
14/05/2013	Enhancement	Inventory	INALCENQ in classic AccuTerm R5 system - modified to make the "quantity" field 2 characters wider, extend the "details" width by 3 characters, and also include as much of the product description as possible for assembly allocations from Tally sheets
14/05/2013	Enhancement	Inventory	ineAdj - new posted stock adjustment enquiry process
14/05/2013	Enhancement	Inventory	ineProd - added drill through link to ineAdj for posted stock adjustments

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16/05/2013	Bug Fix	Accounts Receivable - Debtors	artDocuments - corrected an issue where the exTaxExtension fields stored on file were cleared incorrectly when a bill code was set back to 'No Selection' It will now only clear out the row that you are on rather than all rows of the table.
17/05/2013	Enhancement	Payroll	New process paeAllocLookup - lookup routine based on the allocation records entered into patAllocate New process patAllocate, this is used to allocate resources of employees and assets to be displayed on an external job board.
23/05/2013	Enhancement	Bank Reconciliation	brtBankStat Bank Statement Entry process, modified so that opening & closing balances are emphasised with larger/bold font.
25/05/2013	Enhancement	Payroll	pamSuperInfo Added a new field called 'SPIN'. This is the Superannuation Product Identification Number (SPIN). It is used when identifying a super fund for a clearing house to process the super funds against the employees super funds.
25/05/2013	Enhancement	Payroll	parQuickSuperExport Produces a CSV file that will be able to be sent to a Superannuation Clearing House for them to send to all the relevant Superannuation Companies that are used in the payroll system.
04/06/2013	Enhancement	Job Costing	Job authorisers maintenance process name changed from jcmJobAuthorisers to simply jcmAuthorisation, *** so you will need to change security profiles & compile accordingly.*** The actual display table size has been increased to allow more to be displayed onscreen
06/06/2013	Enhancement	Inventory	Confirm and update Stocktake selections and Stocktake entry , to allow for the manual entry of transactions which may normally have come from a PDE.
07/06/2013	Bug Fix	Accounts Receivable - Debtors	Correct issue with artDocuments where a blank tax rate could be entered on screen 2 causing issues when the document is being posted. An error is now generated and the document cannot be saved if any tax rate field is blank.
12/06/2013	Enhancement	System	added ssmState to system menu (so people can actually use right click/maintain)
13/06/2013	Enhancement	Purchase Order	pomServiceCodes The "costed" flag is now determined automatically, based on the "Costed" flag from the General Ledger Expense Account, and can not be changed independently.
17/06/2013	Enhancement	Purchase Order	Historically the Supplier code for Receipts, Goods Receipt Notes Entry & Matching & Supplier Credits was limited to 8 characters for compatability with classic AccuTerm R5 system this limitation has now been removed so that longer supplier codes can be used within Visage (NB: you will NOT be able to access these suppliers from Classic R5)